



8 August 2018

STATEMENT OF CAPITAL STRUCTURE

The capital structure of Tempus Resources Ltd (ACN 625 645 338) (**Company**) following completion of the acquisition of Montejinni Resources Pty Ltd (ACN 616 894 216) and the issue of securities pursuant to the prospectus dated 12 June 2018 and supplementary prospectus dated 21 June 2018 (**Prospectus**) is set out below.

Capital Structure	Shares	Options¹
Securities on issue as at date of Prospectus	11,000,001	Nil
Securities issued under the Prospectus pursuant to the public offer	25,000,000	Nil
Securities issued under the Prospectus to the Aurum Fabri Pty Ltd (ACN 609 526 472)	500,000	200,000
Securities issued under the Prospectus to advisers to the Company	Nil	4,000,000
TOTAL	<u>36,500,001</u>	<u>4,200,000</u>

Notes:

1. Options on issue comprise the following classes:
 - (a) 200,000 Options exercisable at \$0.20 on or before the date that is 3 years from the date of issue; and
 - (b) 4,000,000 Options exercisable at \$0.25 on or before the date that is 4 years from the date of issue.