



Market Announcement

13 August 2018

Tempus Resources Limited – Admission and Commencement of Official Quotation

Description

Tempus Resources Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 13 August 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 12 Noon AEST on Wednesday, 15 August 2018.

The Company raised \$5,000,000 pursuant to the offer under its prospectus dated 12 June 2018 by the issue of 25,000,000 shares at an issue price of 20 cents.

Quotation information

Quoted Securities:	27,350,001
ASX Code:	TMR
Time:	12 Noon AEST
Date:	Wednesday, 15 August 2018
ASX Trade Abbreviation:	TEMPUS
ISIN:	AU0000017535
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Tempus Resources Limited Level 3 216 St Georges Terrace Perth WA 6000 Phone: +61 6188 8181 Email: info@tempusresources.com.au
Company Secretary:	Melanie Ross
Share Registry:	Automic Level 2 267 St Georges Terrace Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia



Dividend Policy:	See page 27 of the Prospectus
Activities:	Mineral Exploration
Lead Manager:	Aesir Capital
Underwriter:	NA
ASX Restricted Securities:	<p>7,550,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, Friday, 3 August 2018.</p> <p>1,100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 6 June 2018.</p> <p>4,000,000 options exercisable at 25 cents on or before 3 August 2022, classified by ASX as restricted securities to be held in escrow until 15 August 2020 being 24 months from the date of commencement of official quotation.</p> <p>200,000 options exercisable at 20 cents on or before 3 August 2021, classified by ASX as restricted securities to be held in escrow until 3 August 2019 being 12 months from the date of issue.</p>
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Rowe
Manager, Listings Compliance (Perth)